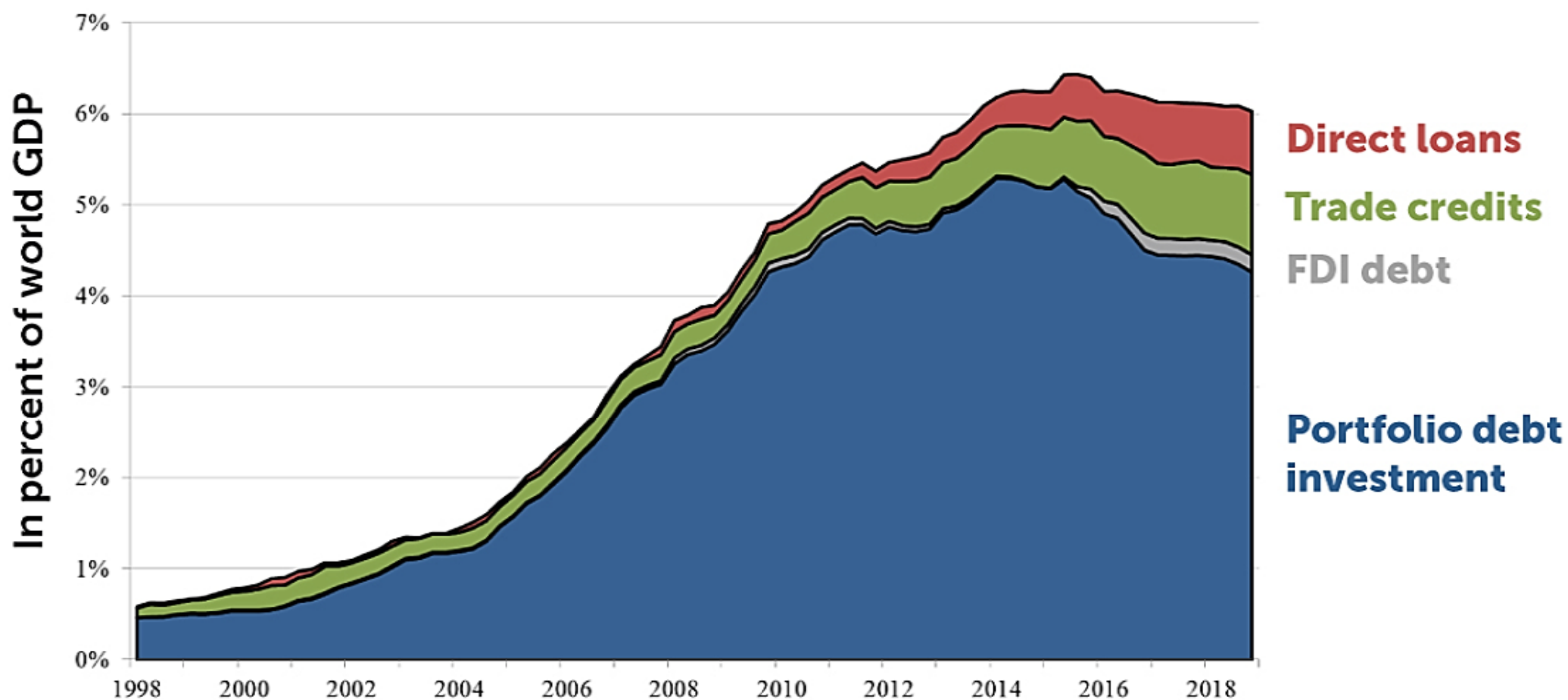


China's Overseas Lending Boom



China's cumulative balance of payments position for selected asset categories, scaled by global GDP.